



Start with Original Medicare. Then compare your plan options.

Use this checklist to avoid gaps, stay organized, and know when to talk with a licensed advisor.



Your Medicare timeline

6 MONTHS BEFORE TURNING 65

- [Click here](#) to schedule a consultation with a Medicare Advisor to learn the parts of Medicare.
- [Click here](#) to learn the difference between Medicare Advantage Plans and Medicare Supplement Plans.
- Stop contributing to your HSA. [Learn more here.](#)

3 MONTHS BEFORE TURNING 65

- [Click here](#) to enroll in Original Medicare Parts A and B.
- Check your Medicare ID status online at ssa.gov.
- Enroll in a Medicare plan.

THE MONTH BEFORE YOU TURN 65

- Make sure you have your red, white and blue Medicare Card.
- Confirm enrollment in your new Medicare plan.
- Cancel your old policy if needed.

ANNUALLY

- Watch for your Annual Notice of Change around September or October.
- Schedule a plan review with your Medicare Advisor. [Here's why.](#)

Ready for help with the next step?

Scan QR Code below to request a no-cost, no-obligation consultation with a licensed agent.

